

Form No. INC-26
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)

Before the Central Government
Regional Director, Northern Region, New Delhi

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND
In the matter of
MAPPLE STAINLESS PROCESSING PRIVATE LIMITED
(CIN: U51392DL2019PTC0462)
having its Registered Office at
QP-49, SECOND FLOOR PITAMPURA, DELHI-110085

.....Applicant Company / Petitioner
NOTICE is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 29th August, 2020, to enable the company to change its Registered office from "National Capital Territory of Delhi" to the "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pandit Deendayal Artyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its Registered Office at the address mentioned below:-

For & on behalf of Applicant
MAPPLE STAINLESS PROCESSING PRIVATE LIMITED
Sd/-
SHWETA JAIN
(Director)
Date: 17.09.2020
Place: DELHI
DIN: 08009971

GOURAV FINANCE PRIVATE LIMITED
101, VARDHMAN MKT LSC AT DP BLK PITAMPURA, NEW DELHI 110034
Email ID: financegourav@gmail.com
CIN No. U65191DL1996PTC332241
Tel: +91 817885679

PUBLIC NOTICE

Notice is hereby given that Mrs. Richa Jain, director of Gourav Finance Private Limited, (Category -B) Non-Banking Financial company, having its Regd. Off: 101, Vardhman Mkt LSC At DP Blk Pitampura New Delhi North West DL 110034 will be resigning from the directorship of the company, due to her moving out of India for personal reasons and will not be able to attend the board meetings in future. She will be resigning from the Post of Director of the Company on 02nd October 2020. If any person including any creditor or member having any objection of any nature to the change proposed in the directorship of the company may write to the company at its Registered office and also to the concerned Regional Office of the Department of Non-Banking Supervision, Reserve Bank of India, Parliament Street, New Delhi within 15 days of publication of this notice. The above notice is being given pursuant to RBI Circular No DNBS (PD)/CC No.11/02.01/99-2000 dated November 15, 1999 and as amended by circular No. DNBS(PD) CC No. 63/02.02/2005-06 dated January 24, 2006 and DNBS(PD) CC No. 82/03.02/2006-07 dated October 27, 2006 and other relevant regulations.

Issued by :
For Gourav Finance Private Limited
Sd/-
Mohit Jain
Director
Date: 16.09.2020
Place: New Delhi
DIN: 08291053

Form No. INC-26
(Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014)

Before the Central Government
Regional Director, Northern Region, New Delhi

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND
In the matter of
AIML DATA ANALYTICS SOLUTIONS PRIVATE LIMITED
(CIN: U72000DL2019PTC30156)
having its Registered Office at
B-44, COSY APARTMENT, SECTOR-9, ROHINI, DELHI-110085

.....Applicant Company / Petitioner
NOTICE is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 20th August, 2020 to enable the company to change its Registered office from "National Capital Territory of Delhi" to the "State of Karnataka".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pandit Deendayal Artyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at its Registered Office at the address mentioned below:-

For & on behalf of Applicant
AIML DATA ANALYTICS SOLUTIONS PRIVATE LIMITED
Sd/-
JAWAHAR SUKUMAR
(Director)
Date: 18.09.2020
Place: Delhi
DIN: 08667932

PUBLIC NOTICE

In terms of RBI circular no. DNBR (PD) CC.No. 065/03.10.001/2015-16 dated July 09, 2015 for change in management by appointment of Director in the Board of the NBFC Company.

In the matter of M/s. **Riviera Investors Private Limited**, a NBFC having its registered office at C-902, Park View Spa, Near DPS Primary Wing, Sector 47 Gurgaon 122001.

.....the Company
NOTICE is hereby given to the General Public that the Company has obtained the RBI approval for change of its management by appointment of Mr. **Gaurav Malhotra (DIN: 07640504)** as the Director on the Board of the Company for the purpose of utilization of experience and skills of him and to comply with the RBI circulars and Directions. This notice is w.r.t. change of management and hence providing the details.

Any person whose interest is likely to be affected by the change in management of the Company may deliver to the Regional office of RBI by filing of an objection or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional office of RBI at the address 6, Sansad Marg Area, New Delhi 110001 within thirty days of the date of publication of this notice with copy to the applicant company at its registered office at the address mentioned below:-

C-902, Park View Spa, Near DPS Primary Wing, Sector 47 Gurgaon 122001.

Sd/-
Gaurav Malhotra
To be appointed on Board of NBFC
(DIN: 07640504)

For and on behalf of the
Riviera Investors Private Limited
Sd/-
Siddharth Mahant
Date: 17.09.2020
Place: Gurgaon (DIN: 07182888)

SBI
Platform Engineering-II Department, State Bank Global IT Centre, Sector-11, CBD Belapur, Navi Mumbai - 400 614.

CORRIGENDUM-II

Please refer to RFP No. SBI/GITC/Platform Engineering-II/2020/2021/707 Dated: 19/08/2020 for Centralised Procurement and Price Discovery of Application Performance Monitoring Tool Licenses. Corrigendum-II has been published. Please see 'Procurement News' at Bank's website www.sbi.co.in or <https://bank.sbi>.

Place: Navi Mumbai
Date: 18.09.2020

Sd/-
Deputy General Manager
(PE-II)

FORM NO. INC-26
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)

Advertisement to be published in the newspaper for change of registered office of the Company from one state to another

Before the Central Government (Regional Director, Northern Region, New Delhi)

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

AND
In the matter of
Akshay Infranirman Private Limited
having its Registered Office at 89, LIG Flats, Santa Vihar, New Delhi-110076

.....Applicant Company

Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government, Power delegated to Regional Director, under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General Meeting of the Company held on 29th August, 2020 to enable the Company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pt. Deendayal Artyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen days of the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-

89, LIG Flats, Santa Vihar, New Delhi-110076

On behalf of the Board
For Akshay Infranirman Private Limited
Sd/-
Rakesh Pandey
(Director)
Date: 18th September, 2020
Place: Delhi
DIN: 02706592
R/o H.No.295, Sector-21D, Faridabad-121012

TITAN BIOTECH LIMITED
Regd. Office: A-902A, RITCO Industrial Area, Phase-III, Bhiwadi, Rajasthan
Website: www.titanbiotechltd.com
CIN: L74999R1992PLC013387 | Ph.: 011-27674615
Email: cs@titanbiotechltd.com / hrd@titanbiotechltd.com

NOTICE TO EQUITY SHAREHOLDERS OF M/S TITAN BIOTECH LIMITED

Sub: Unclaimed Dividend

We wish to inform you that as per record of the Company and details submitted by concerned bank, some dividend warrant(s) are still unclaimed.

Please note that as per provision of section 124(5) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and Secretarial Standard issued by ICSI, the amount of dividend(s) remaining unclaimed for a period of 7 (Seven) years from the date it became due, is required to be transferred to the Investor Education & Protection Fund ("IEPF"). Kindly be informed that after the transfer of unclaimed dividend amount to IEPF, no claim for payment shall lie in respect thereof to the Company of its Registrar. Please also note that the last date of claiming unpaid dividend for the Financial Year 2012-2013 is 30th September, 2020.

You are, therefore, requested to submit your claim by executing the enclosed Letter of Undertaking complete in all respect / state dividend warrant for claiming the same latest by **Wednesday, the 30th September, 2020**. In case you have already claimed your dividend, please ignore this letter.

In pursuant of the provisions of section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 which provides for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for 7 (seven) consecutive years or more in the Demat Account of IEPF Authority within a period of 30 (Thirty) days of such shares becoming due to be transferred to the fund.

It is brought to your attention that until and unless we are in receipt of the said letter of undertaking complete in all respects or state dividend warrant, we will not be able to release your unpaid/unclaimed dividend. Further, it is pertinent to mention here that you shall be responsible for any loss that you may incur in case it is established later that both the Original & Duplicate warrant(s) has/have been encashed either by you or by another party due to your own negligent commission and you shall have to refund the claimed amount so paid twice alongwith interest @18% p.a., besides facing other legal consequences.

Further, you are requested to mandatory fill up the enclosed ECS updation form (if not submitted earlier) and send the same alongwith your above request to avoid any delays/lack of dividend warrant or fraudulent encashment of dividend warrant in future. For any further query please feel free to contact Mr. Charanjit Singh at 011-27355742 or email at hrd@titanbiotechltd.com.

Yours faithfully
For Titan Biotech Limited
Sd/-
Charanjit Singh
Company Secretary

Place: Delhi
Date: 27/07/2020

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Angel Broking **ANGEL BROKING LIMITED**

Our Company was originally incorporated on August 8, 1996 as M. BNL Securities Private Limited, a private limited company, under the Companies Act, 1956, with the RoC. Thereafter, our Company was converted from a private limited company to a deemed public company, pursuant to Section 43A of the Companies Act, 1956, and consequently, the term "private" was deleted by the RoC from the name of our Company with effect from March 15, 1997. Thereafter, our Company was converted from a deemed public company to a private limited company and consequently, the name of our Company was changed to M. BNL Securities Private Limited and the term "private" was added by the RoC to the name of our Company with effect from June 17, 2003. Subsequently, the name of our Company was changed to Angel Infrin Private Limited pursuant to a special resolution passed by our Shareholders on March 15, 2005 and a fresh certificate of incorporation consequent to the change of name was issued by the RoC on March 31, 2005. Further, the name of our Company was changed to Angel Global Capital Private Limited pursuant to a special resolution passed by our Shareholders on December 16, 2008 and a fresh certificate of incorporation consequent to the change of name was issued by the RoC on January 22, 2009. Thereafter, the name of our Company was changed to Angel Broking Private Limited pursuant to an order of the High Court of Bombay dated March 2, 2012 approving the scheme of amalgamation between Angel Broking Limited, an erstwhile wholly owned subsidiary of our Company and our Company (erstwhile Angel Global Capital Private Limited), and such change was approved pursuant to a special resolution passed by our Shareholders on May 2, 2012 and a fresh certificate of incorporation consequent to the change of name was issued by the RoC on May 16, 2012. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the Shareholders of our Company on June 22, 2018 and the name of our Company was changed to Angel Broking Limited. A fresh certificate of incorporation consequent to the conversion of the Company to a public limited company was issued by the RoC on June 28, 2018. For further details, please see the section entitled "History and Certain Corporate Matters" on page 194 of the Red Herring Prospectus dated September 15, 2020 ("RHP").

Registered Office: G-1, Ground Floor, Akru Trade Centre, Road No. 7, MIDC, Andheri (East), Mumbai 400 093; **Tel:** +91 22 6807 0100; **Fax:** +91 22 6807 0107; **Corporate Office:** 6th Floor, Akru Star, Central Road, MIDC, Andheri (East), Mumbai 400 093; **Tel:** +91 22 4000 3600; **Fax:** +91 22 3935 7699; **Contact Person:** Naheed Patel, Company Secretary and Compliance Officer. **E-mail:** investors@angelbroking.com; **Website:** www.angelbroking.com; **Corporate Identity Number:** U67120MH1996PLC107109.

PROMOTERS OF OUR COMPANY: DINESH D. THAKKAR, ASHOK D. THAKKAR AND SUNITA A. MAGNANI

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANGEL BROKING LIMITED ("OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ 6,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 3,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 183.35 MILLION BY ASHOK D. THAKKAR AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 45.00 MILLION BY SUNITA A. MAGNANI (TOGETHER, THE "PROMOTER SELLING SHAREHOLDERS"), OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,200.02 MILLION BY IFC (THE "INVESTOR SELLING SHAREHOLDER") AND OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,571.63 MILLION BY THE INDIVIDUAL SELLING SHAREHOLDERS (TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ 3,000.00 MILLION (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE AT LEAST [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

• QIB Portion: Not more than 50% of the Offer • Retail Individual Investors Portion: Not less than 35% of the Offer • Non-Institutional Investors Portion: Not less than 15% of the Offer

Price Band: ₹ 305 to ₹ 306 per Equity Share of face value of ₹ 10 each.
The Floor Price is 30.5 times of the face value and the Cap Price is 30.6 times of the face value of the Equity Shares.
Bids can be made for a minimum of 49 Equity Shares and in multiples of 49 Equity Shares thereafter.

ASBA# Simple, Safe, Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the bank A/C used for bidding is linked to their PAN.

* ASBA has to be availed by all the investors except Anchor investors. UPI Mechanism may be availed by Retail Individual Investors. • For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section entitled "Offer Procedure" beginning on page 567 of the RHP. • The process is also available on the website of Association of Investment Bankers of India "AIBI", Stock Exchanges and in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. • For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer. For offer related grievance investors may contact: ICICI Securities Limited - Arjun A Mehrotra/Rupesh Khant, Tel: +91 22 2282 6580; angel ipo@icicisecurities.com; Edelweiss Financial Services Limited - Disha Doshi, Tel: +91 22 4009 4400; Fax: +91 22 4086 3610; angelbroking ipo@edelweissfin.com; SBI Capital Markets Limited - Karan Savardekar, Tel: +91 22 2217 8300; Fax: +91 22 2218 8332; angelbroking ipo@sbicaps.com; Angel Broking Limited - Vineet Agrawal, Tel: 022 4000 3600; Fax: 022 3935 7699; syndicate ipo@angelbroking.com; Edelweiss Securities Limited - Madhuri Tawde, Tel: +91 22 6826 4903; Madhuri.Tawde@edelweissfin.com; SBICAP Securities Limited - Archana Dedia, Tel: +91 22 4227 3300; archana.dedia@sbicaps.com; Investec Capital Services (India) Private Limited - Suhani Bhareja, Tel: +91 22 6849 7400; suhani.bhareja@investec.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.npci@npci.org.in.

- Risks to Investors**
- The three Book Running Lead Managers associated with the Offer have handled 18 public issues in the past three years out of which eight issues closed below the issue price on listing date.
 - The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 25.44 on Standalone and 26.75 on Consolidated basis as compared to the average industry peer group PE ratio of 24.1.
 - Average cost of acquisition of Equity Shares for the Selling Shareholders namely Ashok D. Thakkar, Sunita A. Magnani, International Finance Corporation, Amit Majumdar (jointly held with Dolly Majumdar), Ashok Popatlal Shah, Ashwin S. Thakkar, Bela Mukesh Gandhi (jointly held with Mukesh Gandhi), Bharat Chimanlal Shah (jointly With Hansa Bharat Shah), Chandresh Popatlal Shah, Nishith Jitendra Shah (jointly held with Jitendra Nimchand Shah), Deepak T. Thakkar, Lalit T. Thakkar, Mahesh D. Thakkar, Manjula Rannik Gala, Mukesh Gandhi (jointly held with Bela Mukesh Gandhi), Muskaan Doulrani and Nikhil H. Daxini is ₹ 0.99, ₹ 6.48, ₹ 115.58, ₹ 6.48, ₹ 13.00, ₹ 6.48, ₹ 0.10, ₹ 2.08, ₹ 0.67, ₹ 0.49, Nil, ₹ 13.00, ₹ 0.06, ₹ 6.48 and ₹ 6.48 per Equity Share, respectively and the Offer Price at upper end of the Price Band is ₹ 306 per Equity Share.
 - Weighted Average Return on Consolidated and Standalone Net Worth for Fiscals 2020, 2019 and 2018 is 15.74% and 16.44% respectively.

BID/OFFER PERIOD **OPENS ON: TUESDAY, SEPTEMBER 22, 2020¹**
CLOSES ON: THURSDAY, SEPTEMBER 24, 2020

(1) Our Company in consultation with the BRLMs is considering participation by Anchor Investors in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and to the extent applicable ("2018 SEBI ICDR Regulations"). The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date, being September 21, 2020.

CORRIGENDUM - NOTICE TO INVESTORS

This corrigendum is with respect to the Red Herring Prospectus dated September 15, 2020 (the "RHP"). In this regard, please note the following:

- The details in the section entitled "General Information - Syndicate Members - Edelweiss Securities Limited" appearing on pages 83 and 84 of the RHP shall be replaced with the following:

Edelweiss Securities Limited
Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098. **E-mail:** angelbroking ipo@edelweissfin.com; **Tel:** +91 22 4063 5569; **Fax:** -;
Website: www.edelweissfin.com, **SEBI Registration Number:** INZ000166136, **Contact Person:** Prakash Boricha

This shall be read in conjunction with the RHP and the RHP stands amended to the extent hereinabove and the above change shall be included in the Prospectus when filed with the RoC, SEBI and the Stock Exchanges. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges by issuing a public notice, and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries.

In terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Equity Shares issued in the Offer shall aggregate to at least such percentage of the post-Offer Equity Share capital of our Company (calculated at the Offer Price) that will be at least ₹ 4,000 million. The Offer is being made in accordance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the "2009 SEBI ICDR Regulations"), through the Book Building Process wherein not more than 50.00% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company, in consultation with the BRLMs may, allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15.00% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35.00% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the 2018 SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RBIs using UPI) which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see the section entitled "Offer Procedure" on page 567 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (if applicable in case RBIs) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section entitled "History and Certain Corporate Matters" on page 194 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 650 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and capital structure: The authorised, issued, subscribed and paid up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 1,000,000,000 divided into 100,000,000 Equity Shares of face value of ₹ 10 each and the pre-Offer issued, subscribed and paid-up share capital of the Company is ₹ 719,950,030 divided into 71,995,003 Equity Shares of face value of ₹ 10 each. For details, please see the section entitled "Capital Structure" beginning on page 91 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of our Company are Ramesh Jain and Vimla Jain, who subscribed to 1,000 equity shares each respectively of face value of ₹ 10 per equity share as initial subscription.

Listing: The Equity Shares offered through the RHP are proposed to be listed on BSE and NSE. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters dated September 21, 2018 and April 16, 2019, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be delivered for filing with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Offer Closing Date, please see the section entitled "Material Contracts and Documents for Inspection" on page 650 of the RHP.

Disclaimer Clause of the SEBI: SEBI only gives its observations on the Draft Red Herring Prospectus and this does not constitute approval of either the Offer or the specified securities. The investors are advised to refer to page 544 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investor is advised to refer to the page of the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 548 of the RHP for the full text of the disclaimer clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in respect of the Offer. In making an investment decision, Bidder's must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI and SEBI does not guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the Bidders is invited to the section entitled "Risk Factors" on page 19 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Tel: +91 22 2288 2460; Fax: +91 22 2282 6580 E-mail: angel ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Arjun A Mehrotra/Rupesh Khant SEBI Registration No.: INM000011179</p>	<p>Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off CST Road, Kalina, Mumbai 400 098 Tel: +91 22 4009 4400; Fax: +91 22 4086 3610 E-mail: angelbroking ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Disha Doshi / Amitkumar Singh SEBI Registration No.: INM0000010650</p>	<p>SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005 Tel: +91 22 2217 8300; Fax: +91 22 2218 8332 E-mail: angelbroking ipo@sbicaps.com Investor Grievance E-mail: investor-relations@sbicaps.com Website: www.sbicaps.com Contact Person: Karan Savardekar SEBI Registration No.: INM0000003531</p>	<p>Link Intime India Private Limited C-101, 1st floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 E-mail: angel ipo@linkintime.co.in Investor Grievance E-mail: angel ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>	<p>Naheed Patel, Company Secretary and Compliance Officer; Tel: +91 22 4000 3600; Fax: +91 22 3935 7699 E-mail: secretarial@angelbroking.com Website: www.angelbroking.com</p> <p>Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.</p>
<p>AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section entitled "Risk Factors" on page 19 of the RHP, contained therein before applying in the Offer. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in, website of the BRLMs, i.e. at www.icicisecurities.com, www.edelweissfin.com and www.sbicaps.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.</p> <p>AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of ANGEL BROKING LIMITED, Tel: +91 22 6807 0100 / 91 22 4000 3600; Fax: +91 22 6807 0107 / 91 22 3935 7699; BRLMs: ICICI Securities Limited, Tel: +91 22 2288 2460; +91 22 3935 7600; Fax: +91 22 2282 6580; 22 3935 7699; Edelweiss Financial Services Limited, Tel: +91 22 4009 4400; Fax: +91 22 4086 3610 and SBI Capital Markets Limited, Tel: +91 22 2217 8300; Fax: +91 22 2218 8332 and Syndicate Members: Angel Broking Limited, Tel: 022 4000 3600; Fax: 022 3935 7699; ICICI Securities Limited, T</p>				